

41051

If fiscal year, enter ending date (mm/yy)

9999

☐ Check if Final Return

☐ **FOR AMENDED RETURN - ENTER CODE (1 - 5) from page 2 of instructions**

Full name of the estate or trust			Employer identification number
Name of fiduciary			Federal identification or social security number of fiduciary
Fiduciary's address			
City	State	Zip code	Foreign country, if not U. S.

1. Enter code for type of return  
☐ **A=** Bankruptcy estate Ch 7    **E=** Decedent estate    **S=** Simple trust  
☐ **B=** Bankruptcy estate Ch 11    **F=** Qualified funeral trust (QFT)    **T=** ESBT  
☐ **C=** Complex trust    **G=** Grantor trust  
☐ **D=** Qualified disability trust    **H=** Charitable trust

2. Enter status code  
**R=** Resident    ☐  
**N=** Nonresident    ☐

3. Enter "X" if this estate or trust has any nonresident beneficiaries?    ☐

ATTACH FORMS W-2 OR TC-675R HERE

4. Federal taxable income from federal form <b>1041 line 22 or 1041-QFT line 12</b> (or Schedule A, line 10) .....	4		00
5. Additions to income from Schedule S, Part 1 (page 4) .....	5		00
6. Total adjusted income (add lines 4 and 5) .....	6		00
7. One-half of federal tax liability on federal return (see page 5) .....	7		00
8. Other deductions from Schedule S, Part 2 (page 5) .....	8		00
9. Total deductions (add lines 7 and 8) .....	9		00
10. <b>Utah taxable income</b> (subtract line 9 from line 6) .....	10		00
11. Utah tax (compute from rate schedule on page 14 using the amount on line 10) .....	11		00
12. Nonrefundable credits from Schedule S, Part 3 (page 6) .....	12		00
13. Subtract line 12 from line 11 (if line 12 is greater than or equal to line 11, enter zero) .....	13		00
14. <b>AMENDED RETURNS ONLY</b> (refund received on original return, page 9) .....	14		00
15. Utah use tax (see page 9) .....	15		00
16. Total tax, additions and use tax (add lines 13, 14 and 15) .....	16		00
17. Utah tax withheld (see pages 9 and 10) .....	17		00
18. Credit for Utah income taxes prepaid (from form TC-548) (page 10) .....	18		00
19. <b>AMENDED RETURNS ONLY</b> (tax paid on original return, page 10) .....	19		00
20. Refundable credits from Schedule S, Part 4 (page 10) .....	20		00
21. Total withholdings and credits (add lines 17 through 20) .....	21		00
22. <b>Tax Due</b> - if line 16 is greater than line 21, subtract line 21 from line 16. .... <b>TAX DUE</b> ☹️	22		00
This is the amount you owe.			
23. <b>Refund</b> - if line 21 is greater than line 16, subtract line 16 from line 21. .... <b>REFUND</b> 😊	23		00
This is the amount you overpaid.			

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

<b>SIGN HERE</b>	Signature of fiduciary or officer representing estate or trust	Date signed	EIN of administrator of fiduciary	<input type="checkbox"/> Check here if the Tax Commission may discuss this return with the preparer shown below (see page 11)
	Preparer's signature (page 11)	Date signed	Preparer's telephone number	<input checked="" type="checkbox"/> Preparer's Social Security no. or PTIN
<b>Paid Preparer's Section</b>	Firm's name and address			<input checked="" type="checkbox"/> Preparer's EIN

## Schedule A – Nonresident Estate or Trust (computation of federal taxable income)

To be completed by all nonresident estates or trusts.

1. Total income from federal form 1041 line 9 or 1041-QFT line 5	1		00
2. Ordinary income derived from Utah sources (attach schedule - page 12)	2		00
3. Utah capital gain or (loss) (attach schedule – page 12)	3		00
4. Total income derived from Utah sources (add lines 2 and 3)	4		00
5. Percent of total federal income derived from Utah sources (line 4 divided by line 1 - not greater than 100%)	5		%
6. Deductions from federal form 1041 or 1041-QFT directly allocable to Utah income (page 12)	6		00
7. Deductions from federal form 1041 or 1041-QFT not allocable to any specific income (page 12)	7		00
8. Allocable amount (line 7 multiplied by line 5)	8		00
9. Total deductions allocable to Utah income (add lines 6 and 8)	9		00
10. Federal taxable income derived from Utah sources (line 4 less line 9). Enter here and on line 4 on front of form	10		00

## Schedule S - Supplemental Schedule

### PART 1: ADDITIONS TO INCOME (see codes and descriptions on page 4)

Code	Amount
•	
•	
•	
•	

Total additions to income (enter total on line 5) 00

### PART 2: OTHER DEDUCTIONS (see codes and descriptions on page 5)

Code	Amount
•	
•	
•	
•	

Total other deductions (enter total on line 8) 00

If deducting Native American Income (code 77), write the enrollment number and tribe code.

Enrollment number  Tribe code

### PART 3: NONREFUNDABLE CREDITS (see codes and descriptions on page 6)

Code	Amount
•	
•	
•	
•	

Total nonrefundable credits (enter total on line 12) 00

If claiming the Qualified Sheltered Workshop cash contribution credit (code 02), write the Qualified Sheltered Workshop name.

Name

### PART 4: REFUNDABLE CREDITS (see codes and descriptions on page 10)

Code	Amount
•	
•	
•	
•	

Total refundable credits (enter total on line 20) 00

If claiming the Nonresident Shareholder's Withholding Tax Credit (code 43), write the S corporation federal ID number.

FEIN

### PART 5: Credit for fiduciary income tax paid to another state (page 8). Enter code 17 and amount in Part 3, Nonrefundable Credits above.

1. Total income taxed in state of:	1		00
2. Total income from federal form 1041 line 9 or 1041-QFT line 5	2		00
3. Percent other state income bears to total income (line 1 divided by line 2 - not greater than 100%)	3		%
4. Utah fiduciary tax as computed on line 11 on front of form	4		00
5. Credit limitation (line 4 multiplied by percent on line 3)	5		00
6. Fiduciary tax paid to state listed on line 1	6		00
7. Credit for fiduciary taxes paid to other state (line 5 or 6, whichever is less) Enter code 17 and credit in Part 3 above.	7		00